

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

**MARK GRAY, Individually and on Behalf of All
Others Similarly Situated,**

Plaintiff,

v.

**NEXCEN BRANDS, INC., DAVID S. OROS,
ROBERT W. D'LOREN, and DAVID MEISTER**

Defendants.

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: **Case No.: 08 CV 4906 (MGC)**
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: ECF CASE
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DEFENDANT NEXCEN BRANDS, INC.'S RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant NexCen Brands, Inc. (a nongovernmental corporate party), states that: a) NexCen Brands, Inc. has no parent corporation; and b) as of June 26, 2008, no publicly held corporation owns 10% or more of NexCen Brand, Inc.'s stock.

Date: June 26, 2008

Respectfully submitted,

s/
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